

ELECTRIFICATION OF GENERAL AVIATION FLEET



**North Central Texas
Council of Governments**

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STUDY GOALS

- Requirements for electrification
- Lifecycle Cost
- Cost Benefit Analyses
- Introduction of survey

CHECKLIST FOR ELECTRIFICATION

1. Electric aircraft : Electric motors, Reliability, Flying time , Efficiency of power distribution, Battery (energy density and power density), Life
2. Operational needs: Schedule, Turnaround time
3. Charging infrastructure: Battery, Charging capacity, Charging time, Cost, Usage, Life

...CONTINUATION

4. Grid capacity and Power requirements: Power capacity, Increased load from electrification, Possibilities of grid upgrade
5. Alternate energy resources: Solar Photovoltaic, Battery storage, Integrating distributed energy resources
6. Regulatory framework: Airworthiness standards: aircraft engines (14 CFR Part 33)
7. Financial considerations

FOSSIL FUEL AIRCRAFT EMISSIONS

EMISSIONS

- CO₂ and water vapor
- Nitrogen oxides (Nox)
- Unburned hydrocarbons
- Carbon monoxide
- Sulphur oxides
- Traces of hydroxyl family and nitrogen compounds
- Small amounts of soot particles

HEALTH IMPACTS

- Morbidity
- Mortality
- Cancers
- Acute Exposure Mortality
- Acute Respiratory Symptoms
Days
- Adults Chronic Bronchitis
- Asthma

HEALTH IMPACT FACTOR

- Cost of health damage due to air pollutant emissions
- \$ Conversion factors from a 2016 study (Alrafea et al., 2016)

| CO | NO2 | PM2.5 | SO2 |
|-----------|------------|--------------|------------|
| 0.64 | 73.85 | 83.36 | 24.50 |

- 2016 to 2023 health care inflation rate: 22%

AlRafea, Kamal, Ali Elkamel, and Sabah A. Abdul-Wahab. "Cost-analysis of health impacts associated with emissions from combined cycle power plant." *Journal of cleaner production* 139 (2016): 1408-1424.

ELECTRIC AIRCRAFT

- Emerging research and development
- Manufacturers: Airbus, Boeing, Pipistrel, Lilium, Joby Aviation, Eviation Aircraft, Electra Aero, Beta Technologies
- First electric aircraft: Pipistrel Alpha electro-2 seater
- Velis Electro by Pipistrel is certified to use in 30 countries
- Pricing: \$140,000

Charging Infrastructure

- Similar to electric vehicle charging infrastructure.
- Requires higher power outputs and fast charging
- High power demand
- High-power chargers capable of delivering a large amount of electricity in a short period are crucial.
- Advanced cooling systems
- Manufacturers: **Green motion & Pipistrel**, **Beta Technologies**, Chargepoint, Boeing, Siemens

BENEFIT

- Reduced emissions: CO, NO, PM2.5
- Fossil fuel cost
- Lower maintenance costs

COST

- Electric Aircraft cost
- Infrastructure investments
- Electricity costs

- All costs and benefits are annualized based on interest rates

ELECTRIFICATION SCENARIOS

Flight schools

- All operations are electric
- 50% of operations are electric
- 25% of operations are electric
- 10% of operations are electric

Entire Airport

- All operations are electric
- 90% of operations are electric
- 80% of operations are electric
- 65% of operations are electric

| Airport | 100% flight school electrification | | 50% flight school electrification | | 25% flight school electrification | | 10% flight school electrification | |
|-----------------------------------|------------------------------------|-------|-----------------------------------|-------|-----------------------------------|-------|-----------------------------------|-------|
| | min | max | min | max | min | max | min | max |
| Arlington Municipal (GKY) | 7.96 | 8.44 | 7.52 | 8.44 | 6.38 | 7.82 | 5.24 | 8.44 |
| Grand Prairie Municipal (GPM) | 9.44 | 9.48 | 9.40 | 9.48 | 9.33 | 9.48 | 9.77 | 10.16 |
| Fort Worth Spinks (FWS) | 6.84 | 7.89 | 5.97 | 7.78 | 4.99 | 8.19 | 2.96 | 6.99 |
| Fort Worth Meacham | 7.46 | 7.63 | 6.74 | 7.04 | 5.66 | 6.09 | 3.83 | 4.33 |
| Fort Worth Alliance (Perot Field) | 3.90 | 4.14 | 3.78 | 4.28 | 3.39 | 4.28 | 2.70 | 4.57 |
| Addison | 8.49 | 8.49 | 8.49 | 8.49 | 9.02 | 9.02 | 9.61 | 9.61 |
| Dallas Executive | 6.41 | 6.72 | 5.93 | 6.48 | 4.66 | 5.39 | 3.22 | 4.19 |
| Denton Enterprise | 6.63 | 6.92 | 5.81 | 6.26 | 4.55 | 5.14 | 2.95 | 3.62 |
| Lancaster Regional | 1.29 | 1.29 | 1.27 | 1.27 | 1.23 | 1.23 | 1.04 | 1.04 |
| McKinney National | 8.75 | 8.75 | 8.75 | 8.75 | 8.75 | 8.75 | 7.96 | 7.96 |
| Mesquite Metro | 7.15 | 7.16 | 7.14 | 7.16 | 7.11 | 7.16 | 7.54 | 7.68 |
| Bridgeport Municipal | 1.30 | 1.30 | 1.49 | 1.49 | 1.09 | 1.09 | 1.85 | 1.85 |
| Caddo Mills Municipal | 4.16 | 4.16 | 3.41 | 3.41 | 3.17 | 3.17 | 1.57 | 1.57 |
| Cleburne Regional | 5.21 | 5.21 | 4.27 | 4.27 | 3.14 | 3.14 | 1.96 | 1.96 |
| Decatur Municipal | 1.28 | 1.28 | 1.21 | 1.21 | 1.08 | 1.08 | 1.06 | 1.06 |
| Gainesville Municipal | 5.20 | 5.20 | 4.97 | 4.97 | 3.24 | 3.24 | 2.47 | 2.47 |
| Granbury Regional | 4.99 | 4.99 | 3.91 | 3.91 | 2.57 | 2.57 | 1.35 | 1.35 |
| Mid-Way Regional | 4.97 | 4.97 | 4.62 | 4.62 | 4.52 | 4.52 | 2.57 | 2.57 |
| Mineral Wells | 7.21 | 8.52 | 6.84 | 9.65 | 4.41 | 7.06 | 3.28 | 10.87 |
| North Texas Regional | 8.78 | 9.88 | 8.18 | 10.31 | 8.36 | 14.44 | 6.64 | 40.62 |
| Rockwall Municipal | 6.34 | 7.10 | 5.60 | 6.90 | 4.53 | 6.53 | 3.40 | 7.96 |
| Terrell Municipal | 6.92 | 6.92 | 6.09 | 6.09 | 4.91 | 4.91 | 3.70 | 3.70 |
| Aero Country | 2.51 | 2.51 | 1.39 | 1.39 | 0.73 | 0.73 | 0.89 | 0.89 |
| Bourland Field | 7.36 | 7.36 | 7.85 | 7.85 | 5.41 | 5.41 | 5.82 | 5.82 |
| Hicks Airfield | 7.03 | 7.03 | 6.32 | 6.32 | 5.27 | 5.27 | 3.62 | 3.62 |
| Northwest Regional | 10.62 | 10.62 | 9.17 | 9.17 | 7.21 | 7.21 | 5.13 | 5.13 |
| Parker County | 9.01 | 9.01 | 8.17 | 8.17 | 7.59 | 7.59 | 4.15 | 4.15 |
| Sycamore Strip | 0.76 | 0.76 | 0.39 | 0.39 | 0.20 | 0.20 | 0.13 | 0.13 |

Electrification of Flight schools

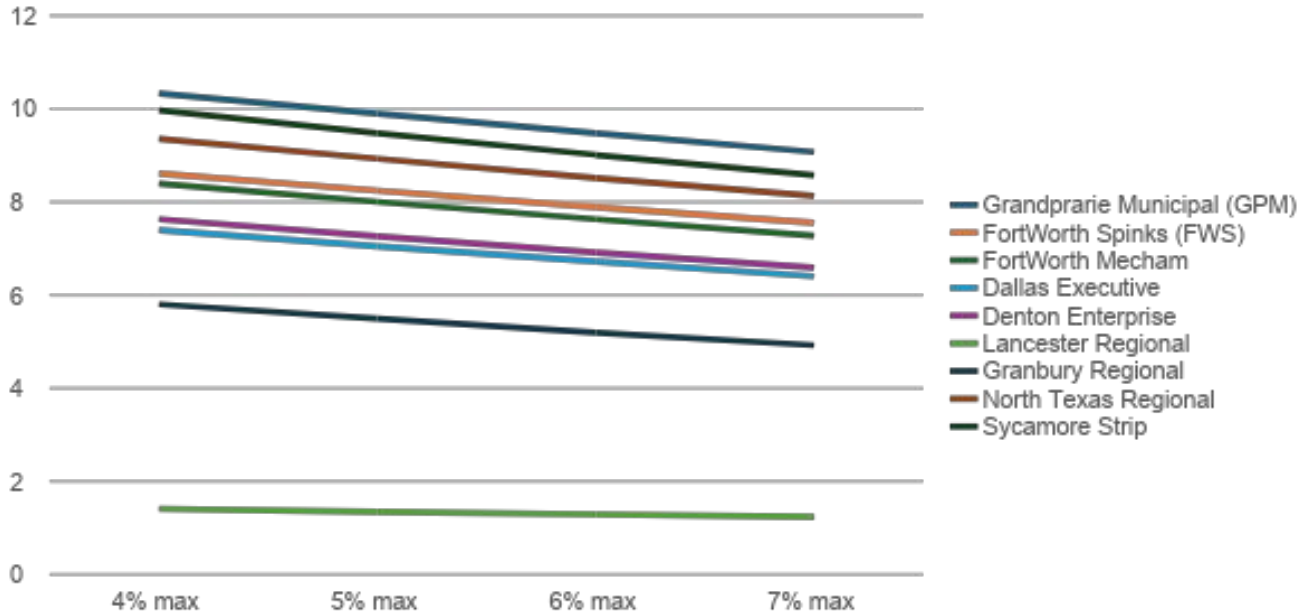
| Airport | 100% entire airport electrification | | 90% entire airport electrification | | 80% entire airport electrification | | 65% entire airport electrification | |
|-----------------------------------|-------------------------------------|-------|------------------------------------|-------|------------------------------------|-------|------------------------------------|-------|
| | min | max | min | max | min | max | min | max |
| Arlington Municipal (GKY) | 4.00 | 8.44 | 3.78 | 8.44 | 3.53 | 8.44 | 2.82 | 8.93 |
| Grand Prairie Municipal (GPM) | 8.62 | 9.48 | 8.86 | 9.77 | 8.62 | 9.72 | 8.43 | 10.06 |
| Fort Worth Spinks (FWS) | 2.44 | 6.71 | 2.44 | 6.59 | 2.08 | 6.45 | 1.56 | 6.21 |
| Fort Worth Meacham | 2.40 | 2.84 | 2.40 | 2.64 | 2.04 | 2.44 | 1.50 | 1.83 |
| Fort Worth Alliance (Perot Field) | 3.77 | 4.14 | 3.85 | 4.24 | 3.74 | 4.21 | 3.58 | 4.25 |
| Addison | 8.49 | -3.00 | 8.66 | 8.66 | 8.56 | 8.56 | 8.99 | 8.99 |
| Dallas Executive | 1.40 | 2.07 | 1.40 | 1.92 | 1.16 | 1.76 | 0.85 | 1.32 |
| Denton Enterprise | 2.49 | 3.11 | 2.49 | 2.91 | 2.12 | 2.69 | 1.60 | 2.09 |
| Lancaster Regional | 1.30 | 1.30 | 1.32 | 1.32 | 1.33 | 1.33 | 1.64 | 1.64 |
| McKinney National | 8.75 | 8.75 | 8.61 | 8.61 | 8.69 | 8.69 | 9.24 | 9.24 |
| Mesquite Metro | 6.92 | 7.16 | 6.87 | 7.11 | 7.03 | 7.35 | 7.17 | 7.67 |
| Bridgeport Municipal | 1.30 | 1.30 | 1.47 | 1.47 | 1.40 | 1.40 | 1.88 | 1.88 |
| Caddo Mills Municipal | 1.42 | 1.42 | 1.50 | 1.38 | 1.25 | 1.25 | 0.91 | 0.91 |
| Cleburne Regional | 1.16 | 1.16 | 1.17 | 1.07 | 0.97 | 0.97 | 0.69 | 0.69 |
| Decatur Municipal | 1.33 | 1.33 | 1.28 | 1.28 | 1.36 | 1.36 | 1.64 | 1.64 |
| Gainesville Municipal | 1.15 | 1.15 | 1.14 | 1.05 | 0.97 | 0.97 | 0.72 | 0.72 |
| Granbury Regional | 2.25 | 2.25 | 2.28 | 2.12 | 1.92 | 1.92 | 1.47 | 1.47 |
| Mid-Way Regional | 1.52 | 1.52 | 1.53 | 1.42 | 1.28 | 1.28 | 0.98 | 0.98 |
| Mineral Wells | 1.85 | 6.19 | 1.90 | 6.50 | 1.57 | 6.06 | 1.15 | 5.61 |
| North Texas Regional | 4.88 | 9.07 | 4.89 | -6.31 | 4.40 | -5.19 | 3.54 | -2.98 |
| Rockwall Municipal | 2.52 | 5.34 | 2.49 | 5.03 | 2.18 | 5.08 | 1.67 | 4.57 |
| Terrell Municipal | 2.22 | 2.22 | 2.26 | 2.09 | 1.89 | 1.89 | 1.39 | 1.39 |
| Aero Country | 0.14 | 0.14 | 0.14 | 0.13 | 0.12 | 0.12 | 0.08 | 0.08 |
| Bourland Field | 2.63 | 2.63 | 2.73 | 2.54 | 2.30 | 2.30 | 1.76 | 1.76 |
| Hicks Airfield | 1.41 | 1.41 | 1.41 | 1.29 | 1.17 | 1.17 | 0.85 | 0.85 |
| Northwest Regional | 0.82 | 0.82 | 0.82 | 0.74 | 0.66 | 0.66 | 0.50 | 0.50 |
| Parker County | 4.49 | 4.49 | 4.56 | 4.29 | 3.92 | 3.92 | 3.09 | 3.09 |
| Sycamore Strip | 0.19 | 0.19 | 0.19 | 0.17 | 0.15 | 0.15 | 0.11 | 0.11 |

Electrification of Entire airport

| Airport | 100% entire airport electrification | 90% entire airport electrification | 80% entire airport electrification | 65% entire airport electrification |
|-----------------------------------|--|---|---|---|
| Arlington Municipal (GKY) | 1.29 | 1.18 | 1.06 | 0.75 |
| Grand Prairie Municipal (GPM) | 1.20 | 1.10 | 0.99 | 0.70 |
| Fort Worth Spinks (FWS) | 0.90 | 0.82 | 0.74 | 0.52 |
| Fort Worth Meacham | 1.41 | 1.29 | 1.17 | 0.83 |
| Fort Worth Alliance (Perot Field) | 3.43 | 3.43 | 3.33 | 3.05 |
| Addison | 0.63 | 0.57 | 0.51 | 0.36 |
| Dallas Executive | 0.70 | 0.64 | 0.57 | 0.41 |
| Denton Enterprise | 1.23 | 1.13 | 1.02 | 0.73 |
| Lancaster Regional | 1.29 | 1.30 | 1.32 | 1.61 |
| McKinney National | 1.94 | 1.78 | 1.62 | 1.17 |
| Mesquite Metro | 1.34 | 1.22 | 1.11 | 0.81 |
| Bridgeport Municipal | 1.22 | 1.36 | 1.29 | 1.64 |
| Caddo Mills Municipal | 0.95 | 0.90 | 0.81 | 0.58 |
| Cleburne Regional | 0.70 | 0.64 | 0.58 | 0.40 |
| Decatur Municipal | 1.33 | 1.28 | 1.36 | 1.64 |
| Gainesville Municipal | 0.63 | 0.57 | 0.52 | 0.37 |
| Granbury Regional | 1.26 | 1.16 | 1.04 | 0.76 |
| Mid-Way Regional | 0.98 | 0.91 | 0.81 | 0.60 |
| Mineral Wells | 0.88 | 0.81 | 0.72 | 0.51 |
| North Texas Regional | 1.53 | 1.40 | 1.27 | 0.90 |
| Rockwall Municipal | 1.43 | 1.30 | 1.19 | 0.87 |
| Terrell Municipal | 1.15 | 1.06 | 0.95 | 0.67 |
| Aero Country | 0.03 | 0.02 | 0.02 | 0.01 |
| Bourland Field | 0.57 | 0.52 | 0.47 | 0.33 |
| Hicks Airfield | 0.66 | 0.60 | 0.54 | 0.38 |
| Northwest Regional | 0.27 | 0.25 | 0.22 | 0.17 |
| Parker County | 1.96 | 1.81 | 1.63 | 1.17 |
| Sycamore Strip | 0.11 | 0.10 | 0.09 | 0.06 |

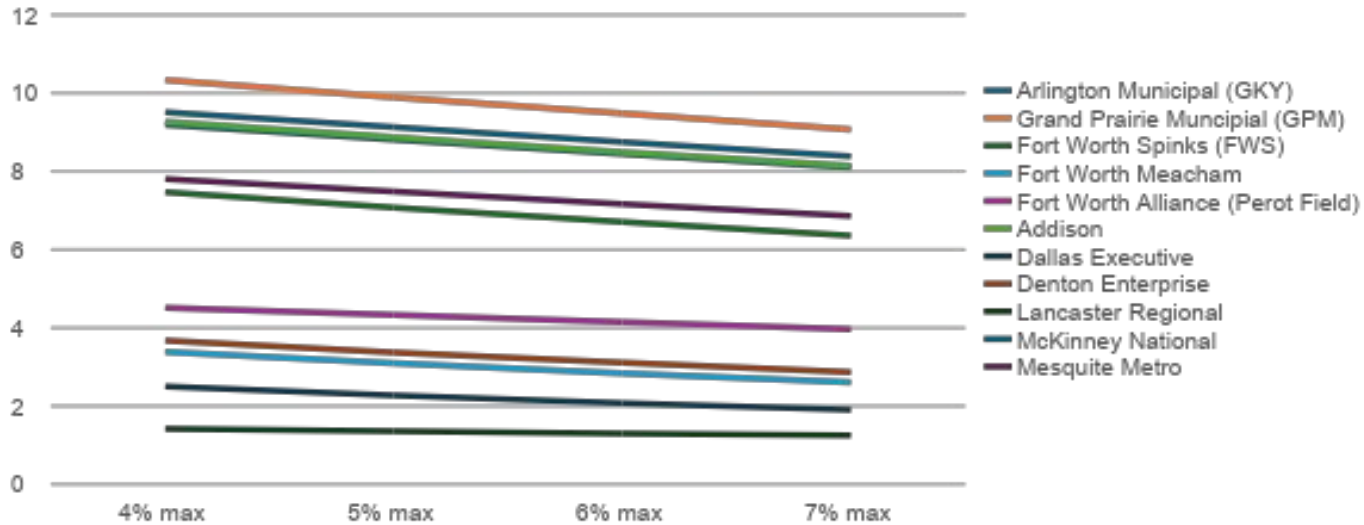
Replacement of fossil fuel aircraft with electric aircraft at full price

SENSITIVITY ANALYSIS



Benefit-Cost analysis for electrification of flight schools at different interest rates

Sensitivity Analysis: Benefit-Cost Ratio of flight school electrification at different interest rates



KEY FINDINGS

- Even if only 10% of total operations are with electric powered aircraft, converting the flight school aircraft fleets appears promising at most airports
- With 100% of the flight operations electrified
 - Average BCA for converting the flight school fleets in the NCTCOG region is around 6 to 6.2 .
 - Average BCA for converting all aircraft in the NCTCOG region is around 2.92 to 3.34.
 - Regional BCA reduces to 1.11 when all fossil fuel aircraft are replaced with electric aircraft at full price.
 - this reduces to 0.78 when only 65% of flight operations are electric aircraft.
- Sensitivity analysis of the BCA at different interest rates shows that the B/C ratios decrease an increase in interest rates.
- Aero country and Sycamore strip are the only airports with $B/C < 1$ even at 4% rates.

LIMITATIONS AND FUTURE RESEARCH

- Factors like fuel flowage fees, land leases, hanger rentals are not considered in this study.
- Aircraft based costs like maintenance costs and yearly depreciation are also not considered.
- Fuel costs are calculated assuming one hour per one takeoff and landing^{1,2}
- Electrical charging costs are \$5 for one hour of flight time³

1. Aircraft cost calculator (ACC); <https://www.aircraftcostcalculator.com/AircraftOperatingCosts>
2. Planephd data model; <https://planephd.com/wizard/manufacturers/>
3. Windy app blog: Meet the main electric planes companies; <https://windy.app/blog/electric-planes-companies.html>

QUESTIONS?

THANK YOU!